

CHAPTER CHATTER

RMA Chapters Quarterly Newsletter

Summer 2020

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Centennial Chapters Highlight

Congratulations on 100 years!



This milestone is an extraordinary accomplishment and a testament to the vibrant community of financial service professionals that RMA has fostered since its inception in 1914. These chapters are an integral part of RMA's rich history as well as its continued success. RMA chapters are the backbone of our association. The many volunteers who enthusiastically support the chapters have made RMA the association it is today. We thank you again for your contributions and look forward to the next 100 years!

Chapter Reminders & Updates

CLC Virtual Sessions have started!

⇒ **Holding a Virtual Chapter Event** held on 7/9/20 - Recording Available

⇒ Coming soon....

- * **Using the Chapter Planning Guide** 8/6/2020 - [Register Now](#)
- * **Chapter Presidents Round Table** 8/20/20 - Invitation Only for 2020-2021 Chapter Presidents
- * **Canadian Chapters Round Table** 8/26/20 - Invitation Only for Canadian Board Members
- * More to be announced in the coming weeks.

Reminders

- 2019-2020 Chapter Planning Guides due on 8/15/20
- 2020-2021 Board Rosters submitted by 8/15/20
- Start thinking about your 2020-2021 Chapter Planning Guide <https://www.rmahq.org/WorkArea/DownloadAsset.aspx?id=44172>
- Updated Chapter Xchange Website Editing Instructions <http://www.rmahq.org/editingwebsiteinstructions/>
- LinkedIn is a great way to keep in touch with your membership and keep them connected to RMA. For content, please repost content from the RMA Company page <https://www.linkedin.com/company/the-risk-management-association/>
- Submit chapter events for CRC CEUs credit qualifications to rmacertification@rmahq.org

Guidance for In Person Events

RMA continues to monitor the spread of COVID-19, which increased in several areas across the US in July. Given the increased spread of the virus, RMA is encouraging chapters not to hold any in person events through December 31, 2020. The health and safety of the members should be our first priority and is why we are encouraging Chapters not to hold in-person events through the end of the calendar year. We will continue to evaluate the progress being made to contain the spread of COVID-19 and may update our advice from time to time.

Any chapter that decides to hold an in-person event before December 31 should follow all applicable federal, state, and local guidelines regarding public gatherings. Additionally, we encourage the chapter to seek legal counsel to discuss creation and use of participant waivers.

RMA Fall Conferences Transition to Virtual

As you know, the effects of COVID-19 continue to impact many regions across the country. With numerous cities continuing their bans on large public gatherings, and to ensure the health and safety of our employees, members, and attendees, RMA has decided to transition our Fall 2020 conferences to virtual experiences. Impacted events include our Annual Risk Management Conference, Securities Finance & Collateral Management Conference, and Annual Internal Audit Meeting. The new dates for the **Annual Virtual Conference are November 9-13, 2020**. Details for the other events will be shared in the coming weeks.

As such, we will also be cancelling our Chapter Leaders Conference, scheduled for November 10-11, 2020. Further information on how we plan to bring our Chapter Leaders together virtually will be sent in the coming weeks.

Congratulations to the chapters who have fought through these trying times and have managed to plan and execute a virtual event or brought their board together to boost moral and plan for the future. We commend these chapters for continuing to engage members in a virtual environment. So we are aware of all of the chapter events, please be sure to add the CD Team Members to your email distribution lists at RMAChapters@rmahq.org.

Arizona	Los Angeles	Potomac
Atlanta	Maine	Puget Sound
Central Utah	Mid-South	Rocky Mountain
Chesapeake	Minnesota	Sacramento
Fraser Valley	New England	San Antonio
Greater Cincinnati/Northern Kentucky	New York	San Diego
Gulf Coast	North Central	Spokane
Hampton Roads	North Texas	Toronto
Inland Empire	Oklahoma	Triad
Kansas	Orange County	Triangle
Las Vegas	Philadelphia	Vermont
	Portland Metro	Wisconsin

Zoom & Other Virtual Event Resources

All chapters have the ability to use RMA's Chapter Zoom License for their virtual chapter events. The chapter would submit a request to use the account. If the requested time is available, RMA will schedule the event and send the chapter the Zoom access information to share with the participants. For these events, RMA will act as the host for your meeting/event and will extend co-host abilities to a chapter board member who has been designated as the chapter program/meeting administrator. If your chapter is interested, please send an email to RMAChapters@rmahq.org to request additional information.

To help your chapter hold virtual events we have put together some resources found on our website at <https://www.rmahq.org/chaptervirtualeventresources/>.

We have compiled a list of the virtual events that other chapters have already held or currently have scheduled. We will continually update the list as we learn of additional events. You can access this list at: <http://www.rmahq.org/chaptervirtualeventideas/>

Cosponsored Education Update

RMA is currently considering updates to the Cosponsored Education (CSE) model. The progress has been slowed by the inability to hold in person events as a result of COVID-19. However, here are some updates that have been finalized:

- There is no longer a requirement to hold CSE courses to achieve certain award levels on the Chapter Planning Guide.
- The number of Education offerings required for each award level on the Chapter Planning Guide has been reduced.
- CSE courses will not be scheduled before April 1, 2021. Therefore, your chapter does not need to focus on choosing CSEs during the planning process.
- RMA is developing virtual options to provided educational opportunities to the membership. These virtual options will be scheduled by RMA and will not be chapter specific offerings.

Chapter Development Team

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Please be sure to forward any general inquiries to the RMA Chapters shared mailbox

RMAChapters@rmahq.org if you are unsure on who to contact.

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